



Change of Investment Form

Notes to help you

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. You must initial any corrections. Please don't use correction fluid as this will invalidate your request.

Please read the following notes before completing this form.

- For fund switches, you should read our Key Information Document, relevant Investment Option Document(s) or the Fund Managers own Key Investor Information Document(s) as appropriate as they contain important information.
- Where you have a group of policies for your bond any transactions will be dealt with on a basis which keeps the policies identical throughout.
- There is currently no charge for switching but this may change in the future.

Note: Switches out of the PruFund range of funds will generally be subject to a 28-day delay. Switches into these funds will normally go through the appropriate PruFund Account.

You may only make one switch involving any of the PruFund range of funds once in every three month period.

We have the right to refuse a fund switch request into the PruFund Range of Funds if it would take your total holdings in those funds over £1,000,000.

If you're posting this form to us, please send it to:

Prudential International
PO Box 5177
Worthing
BN11 9HJ

Please speak with your financial adviser before completing this form. If you don't have a financial adviser and would like to know more about financial advice you can find out more information on our website: www.pru.co.uk/financial-advice/.

If you need more boxes for any sections of this form, please photocopy the pages you need, complete them and send them in with this form.

Section A – Personal details

Bond number

Policyholder(s)

Section B – Switch of existing investment¹

All switches will be processed at the relevant price for units in the funds concerned, normally at the next fund dealing date following receipt of this form, correctly completed, at our Administration Centre.

| | |
|---|---|
| To switch out of all existing holding(s) and reinvest into a new investment selection | Complete Section B1 with your new fund choice |
| To switch part or all of an existing holding(s) from one or more funds to other funds | Complete Section B2 with details of the funds you are switching out of and the funds you are switching to |

Notes

- If we can no longer meet your disinvestment instruction for Regular Withdrawal or Ongoing Adviser Charge as a result of this switch, we will apply a pro-rata disinvestment instruction. You can amend your Regular Withdrawal and Ongoing Adviser Charge disinvestment instruction on the relevant form.

Section B1: to switch out of all existing bond holdings

| Fund name | ISIN | Percentage (%) * |
|-----------|------|------------------|
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | % |
| | | 100% |

* Percentage to two decimal places.

The allocated bond holdings will be cancelled for the switch. The value of the cancelled bond holdings (less any charge for the switch, should one apply) will be applied in allocating holdings in the funds you specify above.

Section B2: To switch existing holdings from one or more funds to other funds

| Switch FROM | | |
|-------------|------|----------------|
| Fund Name | ISIN | % ** or amount |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

** Percentage or amount switched, to two decimal places.

In the table below please complete where you want the value of the cancelled holdings to be allocated to.

A maximum limit applies to the amount that can be withdrawn out of a fund. The amount withdrawn needs to be less than 90% of the current value of the fund being withdrawn from.

| Switch TO | | |
|-----------|------|------------------|
| Fund Name | ISIN | Percentage (%) * |
| | | |
| | | |
| | | |
| | | |
| | | 100% |

Holdings in the selected funds will be cancelled to the value of the percentage or amount to be switched. The value of the cancelled holdings (less any charge for the switch, should one apply) will be applied in allocating holdings in the funds you specify above.

Section C – Authorisation

1. I/We request Prudential International to implement the transaction(s) specified in this form and attached photocopied pages.
2. I/We certify that
 - a) The bond belongs to me/us.
 - b) No other person has an entitlement of any kind in respect of the bond overriding or restricting my/our entitlement in any way.
 - c) I/We have authority to request this transaction.

Capacity (please tick appropriate box)

Individual owner(s) Trustee(s) Trust company officer(s) Authorised signatory(ies) for company-owned bond

Other (please specify)

(eg power of attorney etc)

Name

Date

Signature

X

Name

Date

Signature

X

Name

Date

Signature

X

Name

Date

Signature

X

Address for correspondence

 Postcode

If this is a change of correspondence address, please tick this box and please provide up to date address verification for **each** policyholder, and send us a certified copy of a utility bill or bank statement dated within the last six months.

Are you changing your country of tax residency? Yes No

If Yes, please tell us your new country of tax residence and complete our Tax Residence Self-Certification Form (INVF11804):



The registered office of Prudential International is in Ireland at Montague House, Adelaide Road, Dublin 2. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Prudential International Assurance plc is authorised by the Central Bank of Ireland. Prudential International is part of the same corporate group as The Prudential Assurance Company Limited. Both The Prudential Assurance Company Limited and Prudential International are direct and indirect subsidiaries respectively of M&G plc, a company incorporated in the United Kingdom. The Prudential Assurance Company Limited is not affiliated in any manner with Prudential Financial, Inc, a company whose principal place of business is in the United States of America or Prudential plc, an international group incorporated in the United Kingdom.