



Partial or full cash-in

Notes to help you

This form lets you take a one-off withdrawal from your International Prudence Bond by partially or fully cashing it in.

Please send this completed form to **Prudential International, Stirling FK9 4UE**.

Where a bond has been issued in France please use form IPBF10187.

This form is divided into sections. **Notes** can be found at the end of each section to help you fill in this form.

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. You must initial any corrections – don't use correction fluid as this will invalidate your application.

Tax warning

Tax may be payable when you make either a partial or full cash-in. If you're not sure as to how your withdrawal will be taxed please speak to your financial adviser BEFORE submitting this form.

Prudential International can't, under any circumstances, undertake tax calculations for either bondholders or their advisers.

Non UK resident bondholders

Any tax liability may vary depending on your individual circumstances including, but not limited to, your tax residency and the size of any partial or full cash-in you take from your bond.

UK resident bondholders only

There are different tax consequences depending on how you cash in your bond. These depend on whether the withdrawal is made by cashing in full policies (segments) or by cashing in across all policies, which uses the 5% tax-deferred allowance.

Please note the 5% tax-deferred allowance doesn't apply to company bondholders.

Tax rules can change, the impact of taxation (and any tax relief) depends on your circumstances.

Section A – Details

Bond number

Section B – Partial withdrawals^{1, 2, 3}

Warning: If you have invested in a PruFund Protected Fund, any withdrawals will erode the Guaranteed Minimum Fund.

Option 1 – Fully cash in a specified number of policies

I wish to cash in (insert number) policies.

Option 2 – Withdraw a specified amount by fully cashing in policies

I wish to withdraw (insert amount and currency)

(Please note that we will cash in the appropriate number of policies to reach the closest possible figure below the amount you require. The balance will then be taken across all the remaining policies.)

Option 3 – Withdraw a specified amount from across all policies

I wish to withdraw (insert amount and currency) from across all the policies in my bond.

Notes

- To make a partial withdrawal, please select ONE of these options. For options 1 and 2, please enclose your Contract Schedule(s). If you no longer have this/these you should ask your financial adviser for a Lost Policy Indemnity claim form. For information on withdrawal limits, please see your Key Features Document.
- At least £75, €112.50 or US\$112.50 must stay invested in each fund you hold.
- If you have invested in one of the PruFund Range of Funds, withdrawals may be subject to a 28-day delay. If you also hold other funds, this could mean your withdrawal is made in two payments.

Section C – Full surrender

Only tick the box below if you want to cash in the whole of your bond.

I wish to cash in all of my bond⁴

Section D – Payee details

If your account is a UK Bank account and you are resident outside of the UK please check with your Bank that they can accept your payment. For all payments by Direct Credit or Telegraphic Transfer Prudential International requires documentation verifying that the account is held in the name(s) of the policyholder(s). This can be provided by submitting a certified copy of a bank statement, for the account to which funds are to be sent.

For payments by Direct Credit⁵

Name of bank or building society

Account name

Address

<input type="text"/>
<input type="text"/>
Postcode

Account number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Sort code

<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>
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IBAN

Swift-BIC

For payments by cheque – only where Direct Credit facility is not available and the payment does not exceed £5,000, \$5,000 or €5,000

Name of payee(s)

Address

<input type="text"/>
<input type="text"/>
Postcode

For payments by Telegraphic Transfer⁵

Name of bank or building society

Account name

Address

<input type="text"/>
<input type="text"/>
Postcode

Account number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Sort code

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IBAN

Swift-BIC

Notes

⁴ Please make sure you also send your Contract Schedule(s) along with this form. If you no longer have this/these, you should ask your financial adviser for a Lost Policy Indemnity claim form.

⁵ Prudential International doesn't currently charge for payments made by Telegraphic Transfer. However, other banks including the bank account into which the transfer is made may levy charges. We will require certified up to date personal identification and address verification for the policyholder(s) and for any joint account holder in order to comply with all legal and regulatory obligations.

Payments cannot be made until our identification and verification requirements are met and full bank account verification is received.



The registered office of Prudential International is in Ireland at Montague House, Adelaide Road, Dublin 2. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Prudential International Assurance plc is authorised and regulated by the Central Bank of Ireland and in the context of its UK regulated activities only, is deemed authorised by the Prudential Regulation Authority and subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. Details of the Temporary Permissions Regime, which allows EEA-based firms to operate in the UK for a limited period while seeking full authorisation, are available on the Financial Conduct Authority's website. Prudential International is part of the same corporate group as The Prudential Assurance Company Limited. Both The Prudential Assurance Company Limited and Prudential International are direct and indirect subsidiaries respectively of M&G plc, a company incorporated in the United Kingdom. The Prudential Assurance Company Limited is not affiliated in any manner with Prudential Financial, Inc, a company whose principal place of business is in the United States of America or Prudential plc, an international group incorporated in the United Kingdom.